

**SONATA FINANCE PVT. LTD.**

II Floor CP-1, PG Towers, Kursi Road, Vikas Nagar,
Lucknow - 226026, Uttar Pradesh, India
Email : info@sonataindia.com, Website : www.sonataindia.com
Ph.: +91-522-2334900, Tol Free : 1800-2100-102
C.I. No.: U65921UP1995PTC035286
NBFC MFI Regn. No.: B-12.00445

Ref: SEBI/BSE/2021-22/035

Date: November 02, 2021

Scrip Code: 949876

To,
The Manager
Listing Department
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Subject: Intimation under Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Dear Sir/Ma'am,

Pursuant to Regulation 50(1) of LODR Regulations, read with circulars and guidelines issued thereunder from time to time, we hereby inform that the meeting of the Board of Directors of M/s Sonata Finance Private Limited ("*the Company*") is scheduled to be held on Saturday, November 13, 2021 to inter alia, consider and approve the following proposals:

1. Standalone Limited Reviewed Financial results for the quarter and half year ended September 30, 2021
2. Proposal for raising of funds through issuance of Rated, Secured, Listed, Redeemable, Non-Convertible Debentures by way of private placement for an amount not exceeding INR 55,00,00,000 (Indian Rupees Fifty-Five Crores only) to eligible funds of BlueOrchard Finance Limited, in one or more tranches.

Please take it on your record.

Thanking You,

For Sonata Finance Private Limited
For Sonata Finance Private Limited

Paurvi Srivastava
Company Secretary
ICSI Membership No. A34110
2D/I/305, Madhwapur, Allahabad-211003

Paurvi Srivastava
Company Secretary

Copy to:

1. Catalyst Trusteeship Limited (Debenture Trustee)
2. Axis Trusteeship Limited (Debenture Trustee)
3. Beacon Trusteeship Limited (Debenture Trustee)

Regd. Office : II Floor CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow - 226026, Uttar Pradesh, India